

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Mongo Date Submitted 06/01/2	lian Mining Corporat	ion	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 975 Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	US\$0.01	US\$60,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	6,000,000,000	_US\$0.01	US\$60,000,000.00
(2) Stock code : N/A Descri	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	;		
Increase/(decrease)			
Balance at close of the month			

31/12/2010

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	US	\$60,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,705,036,500	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,705,036,500	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(17/09/2010)						
Ordinary						
shares	NIL	NIL	NIL	NIL	NIL	NIL
						-
(Note 1)						
2 37/1						
2. N/A						
( / / )						
shares						
(Note 1)				-		-
(Note 1)						
2 27/4						
3. N/A						
( / / )						
shares						
( <i>Note 1</i> )						-
(1,010-1)		Tot	al A. (Ordin	ary shares)	NIL	
		100		nce shares)	N/A	
					N/A	
				Other class)	1 <b>V</b> /A	
Total funds raised du		n from exercise of		NIII		
options (State current	cy)			NIL		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants close of during the at close of the pursuant close of the nominal (Date of expiry - dd/mm/yyyy) value preceding month thereto month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares)\_\_\_\_ N/A

N/A

(Other class)

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A  (Preference shares) N/A	Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A	4. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A		<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A	Stock code (if listed)					· <del></del>	-
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)  N/A  (Preference shares)  N/A							
(if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       N/A         (Preference shares)       N/A							
(dd/mm/yyyy)         ( / / )           Total C. (Ordinary shares)         N/A           (Preference shares)         N/A							
Total C. (Ordinary shares) N/A  (Preference shares) N/A		( / / )					
(Preference shares) N/A	(dd/IIIII/yyyy)	( / / )		Total C (Ordin	nary chares)	N/A	
							-
							=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
( / / )		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Table (O.F. day)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)	11/71	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llillbyyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A

### For Main Board and GEM listed issuers

ip dividend	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
ip dividend		Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				
ip dividend		date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					NT/A	27/4
					N/A	N/A
		Class of shares				
ourchase of		repurchased (Note 1)  Cancellation date:	( / /	)		
res		(dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
lemption of res		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
nsideration le		EGM approval date:	( / /	)		N/A
_			Class of shares issuable (Note 1)  sideration e  At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Class of shares issuable (Note 1)  Sideration At price: State Currency Issue and allotment date: (dd/mm/yyyy)	Class of shares issuable	Class of shares issuable

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issual (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IV/A	
		Class of shares issual (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s (Preference s		) N/A	
			(Other	class	)N/A	_
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	DT/A	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of	A to E):	(2	N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
	These figures should be the same as the relevant figure	•			Share Capital	").)

Remarks (if any	y):
Submitted by:	Battsengel Gotov
Title:	Director
(Directo	or, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.